

RECORDATION NO. 23614-F
FILED

JAN 13 '11 -1 30 PM

SURFACE TRANSPORTATION BOARD

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January 13, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination and Release Cession, dated as of January 13, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Assignment (Cession) previously filed with the Board under Recordation Number 23614-B.

The names and addresses of the parties to the enclosed document are:

Lessee: National Railroad Passenger Corporation
10 G Street, NE
Washington, DC 20002

Owner Trustee: Amtrak Trust HS-EDC-2
c/o Wilmington Trust Company
1100 North Market Street
Wilmington DE 19801

Indenture Trustee: Manufacturers and Traders Trust Company
25 South Charles Street
Baltimore, MD 21202

Chief, Section of Administration
January 13, 2011
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A description of the railroad equipment covered by the enclosed document is:

High Speed Trainset Number 15 consisting of 8 railcars AMTK 2007, 2028, 3211, 3314, 3411, 3522, 3524 and 3545.

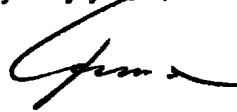
A short summary of the document to appear in the index is:

Termination and Release Cession.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/sem
Enclosures

JAN 13 '11 -1 30 PM

TERMINATION AND RELEASE
CESSION

SURFACE TRANSPORTATION BOARD

This TERMINATION AND RELEASE dated as of January 13, 2011 (this "Termination") is between (i) NATIONAL RAILROAD PASSENGER CORPORATION, a corporation organized under the Rail Passenger Service Act and the laws of the District of Columbia ("Amtrak"), (ii) AMTRAK TRUST HS-EDC-2, by WILMINGTON TRUST COMPANY, a Delaware banking corporation, not in its individual capacity but solely as Owner Trustee ("US Lessor") and (iii) MANUFACTURERS AND TRADERS TRUST COMPANY, a New York banking corporation, as successor in interest to Allfirst Bank, as indenture trustee ("Indenture Trustee") under that certain Trust Indenture and Security Agreement (Amtrak Trust HS-EDC-2), dated as of December 15, 2000; between Indenture Trustee and US Lessor ("Trust Indenture").

WITNESSETH:

WHEREAS, GIE FINLINER DIABLO ("Lessor") and Amtrak have entered into (i) that certain Cr dit-Bail Agreement, dated September 25, 2000, and (ii) that certain Lease Supplement dated August 3, 2001 (collectively, as amended, supplemented and modified, the "Lease") pursuant to which Lessor leased the railcars described on Annex A hereto (the "Units") to Amtrak;

WHEREAS, Amtrak, US Lessor and Indenture Trustee have entered into (i) that certain Assignment (Cession), dated as of August 15, 2001, which was filed and recorded on August 14, 2001 at 10.23 a.m. and has been assigned Recordation Number 23614-B with the Surface Transportation Board (the "Cession");

WHEREAS, pursuant to the Trust Indenture, US Lessor granted, bargained, sold, assigned, transferred, conveyed, mortgaged, pledged and confirmed to Indenture Trustee a security interest in and a mortgage lien on all estate, right, title and interest of US Lessor in, to and under the Cession as security for certain obligations;

WHEREAS, pursuant to the Omnibus Amendment and Termination Agreement, dated as of January 13, 2011, among Amtrak, Lessor, US Lessor, Indenture Trustee and the other parties thereto, the Lease was terminated and all right, title and interest of Lessor in and to the Units was transferred to US Lessor; and

WHEREAS, on the date hereof, Amtrak, US Lessor and Indenture Trustee have made arrangements satisfactory to each of them to terminate the Cession.

NOW, THEREFORE, Amtrak, US Lessor and Indenture Trustee agree as follows:

Section 1. Termination of the Cession and Release of the Units. The Cession is hereby terminated, and all right, title and interest of US Lessor in and to the Units arising from and through the Cession are hereby terminated and released.

Section 2. Further Assurances. US Lessor and Indenture Trustee hereby agree to execute and deliver to Amtrak, at Amtrak's expense, such additional instruments, notices, or releases as Amtrak may reasonably request to effectuate the foregoing provisions of this Termination.


Section 3. Representations and Warranties. Each of Amtrak, US Lessor and Indenture Trustee severally represents and warrants as to itself only that this Termination constitutes its legal and valid obligation, enforceable against it in accordance with its terms. US Lessor has full authority to terminate and release all of its right, title and interest in and to the Cession and to the Units, as provided herein.

Section 4. Counterparts. This Termination may be executed in counterparts and all such executed counterparts shall constitute one and the same agreement.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, each of Amtrak, US Lessor and Indenture Trustee has caused this Termination to be duly executed by its duly authorized representative as of the day and year first above written.

NATIONAL RAILROAD PASSENGER
CORPORATION

By: Dale M. Stein 
Name: Dale M. Stein
Title: Treasurer

DISTRICT OF COLUMBIA) ss
)

On this 16 day of JANUARY, 2011, before me personally appeared Dale M. Stein, to me personally known, who being by me duly sworn, says that he is the Treasurer of NATIONAL RAILROAD PASSENGER CORPORATION, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires: _____

*My Commission Expires
July 31, 2014*

Clara F. Kelly
Notary Public, DC

*Cession Agreement Termination and Release
(GIE Finliner Diablo)*

IN WITNESS WHEREOF, each of Amtrak, US Lessor and Indenture Trustee has caused this Termination to be duly executed by its duly authorized representative as of the day and year first above written.

AMTRAK TRUST HS-EDC-1

By: WILMINGTON TRUST COMPANY, not
in its individual capacity but solely as
Owner Trustee

By: _____

Name: 
Title: Robert J. Perkins
Vice President

Cession Agreement Termination and Release
(GIE Finlmer Joran)

STATE OF DELAWARE)
) SS.:
COUNTY OF NEW CASTLE)

On this 5 day of Jan, 2011, before me personally appeared Robert J. Perkins, to me personally known, who, by me being duly sworn, says that he/she is VP of WILMINGTON TRUST COMPANY, Owner Trustee for Amtrak Trust HS-EDC-1, that the foregoing instrument was signed on behalf of said Delaware banking corporation by authority of its board of directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Vernessa E. Robinson
Notary Public

My commission expires: **VERNESSA E. ROBINSON**
Notary Public - State of Delaware
My Comm. Expires Oct. 26, 2014



Cession Agreement Termination and Release
(GIE Finliner Joran)

IN WITNESS WHEREOF, each of Amtrak, US Lessor and Indenture Trustee has caused this Termination to be duly executed by its duly authorized representative as of the day and year first above written.

MANUFACTURERS AND TRADERS TRUST
COMPANY, as Indenture Trustee

By: Artis Cummings
Name: Artis Cummings, CCTS
Title: Banking Officer

Cession Agreement Termination and Release
(GLE Finlmer Diablo)

STATE OF MARYLAND

CITY OF BALTIMORE

)
) ss.:
)

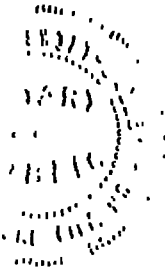
On this 6th day of January, 2011, before me personally appeared Aras Cummings, to me personally known, who, being by me duly sworn, says that he/she is a Bank Officer of MANUFACTURERS AND TRADERS TRUST COMPANY, a New York banking corporation, that said instrument was signed on behalf of said Aras Cummings by authority of its Board of Directors, and he/she acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Delinda Seipt-Sauls

Notary Public

My Commission Expires:

4/4/2014




*Cession Agreement Termination and Release
(GIE Finliner Diablo)*

ACKNOWLEDGED AND AGREED:

EXPORT DEVELOPMENT CANADA

By: 
Name: TALAL M. KATROUZ
Title: ASSET MANAGER

By: 
Name: TREVOR MULLIGAN
Title: ASSET MANAGER

DESCRIPTION OF UNITS

Description	Amtrak Equipment Numbers
High Speed Trainset Number 15, manufactured by Bombardier Corporation and Alstom Transportation Inc., consisting of:	
Two (2) Power Cars	AMTK 2028 AMTK 2007
One (1) First Class Car	AMTK 3211
Three (3) Coach Cars	AMTK 3522 AMTK 3524 AMTK 3545
One (1) Bistro Car	AMTK 3314
One (1) End Coach Car	AMTK 3411

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

1/13/11



Robert W. Alvord